

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 5, 2016 (the “**Prospectus**”) issued by Meitu, Inc. (the “**Company**”). This announcement is not a prospectus.

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company before deciding whether or not to invest in the Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the U.S. Securities Act. The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. The Offer Shares may only be offered and sold outside of the United States in offshore transactions in accordance with Regulation S and in the United States to QIBs only in reliance on Rule 144A or any other available exemption from the registration requirement under the U.S. Securities Act. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate the Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Saturday, January 7, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing action. Such stabilizing activity, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Saturday, January 7, 2017. Such stabilization activity, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at corp.meitu.com within seven days of the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilizing period which begins on the Listing Date and is expected to expire on Saturday, January 7, 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After such date, no further stabilizing activity may be taken, and demand for the Shares, and therefore the price of the Shares, could fall. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, December 15, 2016).

meitu

Meitu, Inc.

美图公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “美图之家”)

GLOBAL OFFERING

**Number of Offer Shares : 574,000,000 Shares (subject to
under the Global Offering the Over-allotment Option)**

Number of Hong Kong Offer Shares : 57,400,000 Shares

**Number of International Offering Shares : 516,600,000 Shares (subject to
the Over-allotment Option)**

**Offer Price : HK\$8.50 per Offer Share, plus brokerage
of 1%, SFC transaction levy of 0.0027%,
and Stock Exchange trading fee
of 0.005%**

Nominal value : US\$0.00001 per Share

Stock code : 1357

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Morgan Stanley

CREDIT SUISSE

CMS 招商证券

Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

建银国际
CCB International

Joint Bookrunners and Joint Lead Managers

招銀国际
CMB INTERNATIONAL

UBS

AMTD 尚乘

廣發證券(香港)經紀有限公司
GF SECURITIES (HONG KONG) BROKERAGE LIMITED

Joint Lead Managers

聯合證券有限公司
HEAD & SHOULDERS SECURITIES LIMITED
MEMBER OF THE FINANCIAL SERVICES CO-OPERATIVE

富途證券
WWW.FUTUS.COM

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$8.50 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$8.50 per Share, the net proceeds from the Global Offering to be received by the Company (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme), after deduction of underwriting fees and commissions and estimated expenses paid and payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$4,688 million.

Applications under the Hong Kong Public Offering

- A total of 5,758 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service (www.eipo.com.hk) under the **White Form eIPO** for a total of 137,425,000 Hong Kong Offer Shares, representing approximately 2.39 times of the 57,400,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. Accordingly, the reallocation procedures as described in the section “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. 57,400,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 57,400,000 Offer Shares, representing 10.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme).

International Offering

- The final number of Offer Shares allocated to the places under the International Offering is 516,600,000 Shares, representing 90.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme). The Offer Shares initially offered under the International Offering have been moderately over-subscribed and an over-allocation of the 86,100,000 Shares was made in the International Offering.

Cornerstone Investors

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Kingkey Enterprise Holdings Limited and (“**Kingkey**”) has subscribed for 109,513,000 Shares and Ports International Enterprise Limited has subscribed for 36,504,000 Shares, totalling 146,017,000 Shares, representing in aggregate (i) approximately 3.45% of the Company’s total issued share capital immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme); and (ii) approximately 25.44% of the Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme). Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors. To the best knowledge of the Directors, each of the Cornerstone Investors is an Independent Third Party, not a connected person or an existing Shareholder or a close associate (as defined under the Listing Rules) of the Company.
- Subsequent to the issuance of the Prospectus, Kingkey obtained external financing from the affiliate of CCBI, CCB International Securities Limited, to finance its subscription of Shares in the form of credit loans. The loans obtained by Kingkey were bona fide commercial loans on arm’s length terms with no collateral on the Shares subscribed by Kingkey.

Placing to a close associate of an existing Shareholder with the consent from the Stock Exchange

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted the Company, a waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 5(2) of Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) to permit Keywise Capital Management (HK) Limited (“**Keywise HK**”), a close associate of an existing Shareholder, Keywise MT (“**Keywise**”), to subscribe for Offer Shares as a placee in the International Offering, subject to certain conditions under the consent granted by the Stock Exchange. 45,630,500 Offer Shares, representing approximately 7.95% of the Offer Shares initially available under the Global Offering and approximately 1.08% of the enlarged share capital of the Company at the time of Listing (without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme), were placed to Keywise HK.

The Offer Shares placed to Keywise HK are in compliance with all conditions under the consent granted by the Stock Exchange.

Placing to connected clients with the consent from the Stock Exchange

- The Company has applied to the Stock Exchange for, and the Stock Exchange has granted the Company consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to Credit Suisse AG Hong Kong Branch and Credit Suisse AG Singapore Branch (the “**CS Entities**”), as placees, subject to certain conditions under the consent granted by the Stock Exchange. A total of 11,719,000 Offer Shares, representing approximately 2.04% of the Offer Shares initially available under the Global Offering and approximately 0.28% of the enlarged share capital of the Company at the time of Listing (assuming the options granted under the ESOP and the options which may be granted under the Share Option Scheme are not exercised and no Shares are granted under the Share Award Scheme), were placed to the CS Entities, and the CS Entities will hold such Shares on a non-discretionary basis on behalf of their respective clients who are independent third parties and are not connected to the Company for the purpose of the Listing Rules.

The Offer Shares placed to the CS Entities are in compliance with all conditions under the consent granted by the Stock Exchange.

Over-allotment Option

- In connection with the Global Offering, the Over-allotment Option Grantor has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) at any time from the date of the Listing until Saturday, January 7, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Over-allotment Option Grantor to sell up to an aggregate of 86,100,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 86,100,000 Offer Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company's website at corp.meitu.com and the Stock Exchange's website at www.hkexnews.hk. As at the date of this announcement, the Over-allotment Option has not been exercised.
- Save as disclosed in this announcement, no Offer Share under the International Offering has been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), whether in their own names or through nominees. The International Offering is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) none of the placees under the International Offering will become a substantial Shareholder (as defined under the Listing Rules) of the Company immediately after the Global Offering; (c) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

Results of Allocations

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, December 14, 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at corp.meitu.com and the Stock Exchange's website at www.hkexnews.hk.

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at corp.meitu.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, December 14, 2016;
 - from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, December 14, 2016 to 12:00 midnight on Tuesday, December 20, 2016;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, December 14, 2016 to Saturday, December 17, 2016; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, December 14, 2016 to Friday, December 16, 2016 at all the receiving banks’ designated branches at the addresses set out in the paragraph “Results of Allocations” below in this announcement.

Dispatch/Collection of Share Certificates

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their refund cheque(s) and/or share certificate(s) (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, December 14, 2016 or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- Share certificates (if any) for the Hong Kong Offer Shares allotted to applicants using a **WHITE** Application Form or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Wednesday, December 14, 2016.
- Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, December 14, 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms and have provided all information required may collect their refund cheque(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, December 14, 2016 or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Wednesday, December 14, 2016.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Wednesday, December 14, 2016. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Wednesday, December 14, 2016.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Wednesday, December 14, 2016.

Commencement of Dealings

- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, December 15, 2016, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, December 15, 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 15, 2016. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1357.

OFFER PRICE

The Offer Price has been determined at HK\$8.50 per Offer Share (exclusive of brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$8.50 per Share, the net proceeds from the Global Offering to be received by the Company (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be

granted under the Share Award Scheme), after deduction of underwriting fees and commissions and estimated expenses paid and payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$4,688 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below in this announcement.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on December 8, 2016, a total of 5,758 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk)) have been received pursuant to the Hong Kong Public Offering for a total of 137,425,000 Hong Kong Offer Shares, representing approximately 2.39 times of the 57,400,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, the reallocation procedures as described in the section “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have not been applied. 57,400,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 57,400,000 Offer Shares, representing 10.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme).

Out of the 5,758 valid applications for a total of 137,425,000 Hong Kong Offer Shares:

- 5,718 valid applications for a total of 71,925,000 Offer Shares were for Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$9.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 2.51 times of the 28,700,000 Offer Shares initially available for allocation in Pool A of the Hong Kong Public Offering);
- 40 valid applications for a total of 65,500,000 Offer Shares were for Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$9.60 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 2.28 times of the 28,700,000 Offer Shares initially available for allocation in Pool B of the Hong Kong Public Offering); and 1 application has been rejected due to bounced cheques. There is no invalid application which has been identified for not having been completed in accordance with the instructions on the Application Forms. 2 multiple applications or suspected multiple applications have been identified and rejected. No application for more than 28,700,000 Hong Kong Offer Shares (being 50% of the 57,400,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below in this announcement.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed and an over-allocation of the 86,100,000 Shares was made in the International Offering. The final number of Offer Shares under the International Offering is 516,600,000 Shares, representing 90.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme).

Cornerstone Investors

Based on the Offer Price of HK\$8.50 per Offer Share and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Offer Shares subscribed	Approximate percentages of the number of Offer Shares under the Global Offering ⁽¹⁾	Approximate percentage of the total issued share capital of the Company immediately following the Global Offering ⁽¹⁾⁽²⁾
Kingkey Enterprise Holdings Limited	109,513,000	19.08%	2.59%
Ports International Enterprise Limited	36,504,000	6.36%	0.86%
Total	146,017,000	25.44%	3.45%

Notes:

- (1) Assuming that the Over-allotment Option, the options granted under the ESOP and the options which may be granted under the Share Option Scheme are not exercised and no Shares are granted under the Share Award Scheme. Please refer to the section headed “Cornerstone Investors” in the Prospectus for further details relating to the Cornerstone Investors.
- (2) As the exercise of the Over-allotment Option does not involve the issue of new Shares, there will not be any change to the shareholding percentage should the Over-allotment Option be exercised.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of the Cornerstone Investors and its respective ultimate beneficial owners is an Independent Third Party, not a connected person (as defined under the Listing Rules) and not an existing Shareholder of the Company and will not be a substantial Shareholder (as defined under the Listing Rules) of the Company upon the Listing. Accordingly, the shareholding of the Cornerstone Investors in the Company will be counted towards the public float of the Shares. Immediately following completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company. Further, each Cornerstone Investors has agreed that it will not, and will procure that its subsidiary(ies) will not, at any time during the period of six months following the Listing Date, dispose of any Offer Shares so subscribed, as described in section headed "Cornerstone Investors" in the Prospectus.

Subsequent to the issuance of the Prospectus, Kingkey obtained external financing from the affiliate of CCBI, CCB International Securities Limited, to finance its subscription of Shares in the form of credit loans. The loans obtained by Kingkey were bona fide commercial loans on arm's length terms with no collateral on the Shares subscribed by Kingkey.

Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

Placing to a close associate of an existing Shareholder with the consent from the Stock Exchange

Rule 10.04 of the Listing Rules provides that a person who is an existing shareholder of the issuer may only subscribe for or purchase securities for which listing is sought which are being marketed by or on behalf of a new applicant either in his or its own name or through nominees if the following conditions in Rules 10.03(1) and (2) of the Listing Rules are fulfilled:

- (i) no securities are offered to the existing shareholders on a preferential basis and no preferential treatment is given to them in the allocation of the securities; and
- (ii) the minimum prescribed percentage of public shareholders required by Rule 8.08(1) of the Listing Rules is achieved.

Paragraph 5(2) of the Placing Guidelines provides, among other matters, without the prior written consent of the Stock Exchange, no allocations will be permitted to directors or existing shareholders of the applicant or their close associates (as defined in the Listing Rules), whether in their own names or through nominees unless the conditions set out in Rules 10.03 and 10.04 of the Listing Rules are fulfilled.

As at the date of this announcement, Keywise owns approximately 0.89% of the issued share capital of the Company. Immediately upon completion of the Global Offering, Keywise is expected to own approximately 0.77% of the then enlarged issued share capital of the Company (assuming the options granted under the ESOP or the options which may be granted under the Share Option Scheme are not exercised, no Shares are granted under the Share Award Scheme and without taking into account the Offer Shares that may be allocated to Keywise HK in the International Offering).

Keywise HK has subscribed for the Offer Shares as a placee in the International Offering. Keywise is wholly owned by Keywise Greater China Opportunities Master Fund. Keywise HK is the investment advisor of Keywise Greater China Opportunities Master Fund. Therefore Keywise considers Keywise HK as its close associate (as defined under the Listing Rules).

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted the Company, a waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under Paragraph 5(2) of the Placing Guidelines to permit Keywise HK, a close associate of an existing Shareholder, Keywise, to subscribe for Offer Shares as a placee in the International Offering, subject to the following conditions:

- (i) Keywise HK does not have direct participation and influence over the allocation in the Global Offering;
- (ii) Keywise HK does not have any board representation in the Company and neither Keywise HK nor Keywise have any right to appoint any directors or senior management members of the Company;
- (iii) no preferential treatment will be given to Keywise HK in the allocation process if it subscribes for the Offer Shares as a placee in the International Offering;
- (iv) Keywise HK does not have any access to material non-public information in relation to the Global Offering;
- (v) Keywise HK is not, and will not, become a core connected person of the Company upon completion of the Global Offering under Chapter 14A of the Listing Rules;
- (vi) the Company will comply with the minimum public float requirement of 25% under the Listing Rules upon completion of the Global Offering; and
- (vii) information on the amount of Offer Shares allocated to Keywise HK will be fully disclosed in the allotment results announcement of the Company and the placee lists to be submitted to the Stock Exchange before the Listing.

Pursuant to a written consent granted by the Stock Exchange under Rule 10.04 of the Listing Rules and paragraph 5(2) of the Placing Guidelines, 45,630,500 Shares, representing approximately 7.95% of the Offer Shares initially available under the Global Offering, were placed to Keywise HK. Keywise HK is considered a close associate of Keywise. Immediately after the Global Offering, Keywise HK and Keywise will separately hold approximately 1.08% and 0.77%, respectively, and together hold approximately 1.85%, of the total share capital of the Company (assuming the options granted under the ESOP and the options which may be granted under the Share Option Scheme are not exercised and no Shares are granted under the Share Award Scheme). Keywise HK is not a connected person of the Group. There is no restriction on disposal of the Shares allocated to any close associate of the existing Shareholders.

In respect of the placing of Offer Shares to Keywise HK as mentioned above, the Company has confirmed that (a) Keywise HK has no direct participation and influence over the allocation process; (b) Keywise HK has no direct or indirect access to material non-public information in relation to the Global Offering; and (c) no preferential treatment has been, nor will be, given to Keywise HK or its close associates by virtue of their relationship with the Company in any allocation in the International Offering. The Joint Bookrunners have also confirmed that, to the best of their knowledge and belief, no preferential treatment has been, nor will be, given to Keywise HK or its close associates by virtue of their relationship with the Company in any allocation in the International Offering.

The Offer Shares placed to Keywise HK are in compliance with all the conditions under the consent granted by the Stock Exchange.

Placing to connected clients with the consent from the Stock Exchange

A total of 11,719,000 Offer Shares, representing approximately 2.04% of the Offer Shares initially available under the Global Offering and approximately 0.28% of the enlarged share capital of the Company at the time of Listing (assuming the options granted under the ESOP and the options which may be granted under the Share Option Scheme are not exercised and no Shares are granted under the Share Award Scheme), were placed to Credit Suisse AG Hong Kong Branch and Credit Suisse AG Singapore Branch, and the CS Entities will hold such Shares on a non-discretionary basis on behalf of their respective clients who are independent third parties and are not connected to the Company for the purpose of the Listing Rules.

The CS Entities are in the same group of companies as Credit Suisse (Hong Kong) Limited (“**Credit Suisse**”), one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, and are therefore connected clients of Credit Suisse within the meaning of paragraph 13(7) of the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted consent under paragraph 5(1) of the Placing Guidelines to permit the allocation of Shares in the International Offering to the CS Entities as placees, subject to the conditions thereunder.

The Offer Shares placed to the CS Entities are in compliance with all the conditions under the consent granted by the Stock Exchange.

Over-allotment Option

In connection with the Global Offering, the Over-allotment Option Grantor has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) at any time from the date of the Listing until Saturday, January 7, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Over-allotment Option Grantor to sell up to an aggregate of 86,100,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 86,100,000 Offer Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements

or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company's website at corp.meitu.com and the Stock Exchange's website at www.hkexnews.hk. As at the date of this announcement, the Over-allotment Option has not been exercised.

Save as disclosed above in this announcement, no Offer Share under the International Offering has been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines). Save as disclosed above in this announcement, the International Offering is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (b) none of the placees under the International Offering will become a substantial Shareholder (as defined under the Listing Rules) of the Company immediately after the Global Offering; (c) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (e) the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section "Structure of the Global Offering — Hong Kong Public Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Pool A

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/Ballot Pool A	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
500	907	500 Shares	100.00%
1,000	933	1,000 Shares	100.00%
1,500	228	1,000 Shares plus 106 out of 228 to receive additional 500 Shares	82.16%
2,000	385	1,500 Shares	75.00%
2,500	500	1,500 Shares plus 250 out of 500 to receive additional 500 Shares	70.00%
3,000	204	2,000 Shares	66.67%
3,500	48	2,000 Shares plus 23 out of 48 to receive additional 500 Shares	63.99%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/Ballot Pool A	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
4,000	104	2,500 Shares	62.50%
4,500	51	2,500 Shares plus 23 out of 51 to receive additional 500 Shares	60.57%
5,000	513	3,000 Shares	60.00%
6,000	258	3,500 Shares	58.33%
7,000	166	4,000 Shares	57.14%
8,000	118	4,500 Shares	56.25%
9,000	23	5,000 Shares	55.56%
10,000	459	5,500 Shares	55.00%
15,000	118	7,000 Shares	46.67%
20,000	180	8,500 Shares	42.50%
25,000	45	10,000 Shares	40.00%
30,000	73	11,500 Shares	38.33%
35,000	23	13,000 Shares	37.14%
40,000	33	14,500 Shares	36.25%
45,000	15	16,000 Shares	35.56%
50,000	86	17,500 Shares	35.00%
60,000	24	20,500 Shares	34.17%
70,000	14	23,500 Shares	33.57%
80,000	21	26,500 Shares	33.13%
90,000	5	29,500 Shares	32.78%
100,000	101	32,500 Shares	32.50%
200,000	37	60,000 Shares	30.00%
300,000	19	87,500 Shares	29.17%
400,000	13	116,000 Shares	29.00%
500,000	14	144,500 Shares	28.90%
	<u>5,718</u>		

Pool B

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/Ballot Pool B	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
600,000	6	267,000 Shares	44.50%
700,000	5	310,500 Shares	44.36%
800,000	2	354,000 Shares	44.25%
900,000	2	397,500 Shares	44.17%
1,000,000	14	441,000 Shares	44.10%
2,000,000	5	875,000 Shares	43.75%
3,000,000	1	1,311,000 Shares	43.70%
4,000,000	3	1,747,000 Shares	43.68%
6,000,000	1	2,610,000 Shares	43.50%
10,000,000	1	4,331,500 Shares	43.32%
	<hr style="width: 100%; border: 0.5px solid black;"/>		
	<u>40</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 57,400,000 Shares, representing 10.0% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme).

The final number of Offer Shares available in the International Offering is 516,600,000 Shares which were allocated in full, representing 90.0% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through **the White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at corp.meitu.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, December 14, 2016;
- from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, December 14, 2016 to 12:00 midnight on Tuesday, December 20, 2016;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, December 14, 2016 to Saturday, December 17, 2016; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, December 14, 2016 to Friday, December 16, 2016 at all the receiving banks’ designated branches at the following addresses of:

Bank of China (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (King’s Centre) Branch	193–209 King’s Road, North Point
Kowloon	Jordan Road Branch	1/F, Sino Cheer Plaza, 23–29 Jordan Road
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
New Territories	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po

Standard Chartered Bank (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6–12 Nam Ning Street, Aberdeen
Kowloon	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

The Offer Price, level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, December 14, 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at corp.meitu.com and the Stock Exchange's website at www.hkexnews.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Wednesday, December 14, 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A1406992	500	G1937412	500	Z0684199	500		
A5567370	3000	G2372656	500	Z0988112	3000		
A6795962	1000	G255794A	500	Z1638433	500		
A7780497	500	G2714042	500	Z2133807	500		
A7806801	5500	G347360A	20500	Z2454433	500		
A8663907	5500	G3585696	500	Z2512794	500		
A8853951	5500	G3704431	500	Z3182720	1000		
A9230729	500	G3724505	500	Z3529690	1000		
A9445342	2500	G379113A	60000	Z3943748	3000		
A9452039	1500	G3868574	500	Z6378669	1500		
B0260253	1000	G3915300	500	Z6422242	2000		
B8655397	500	G4063464	500	Z6536043	500		
B995567A	500	G4260634	3000	Z793168A	1000		
C2824408	1000	G4509543	500	Z8717789	3000		
C2936478	1500	G4679007	1000	Z8834297	1000		
C3862494	500	G5201089	500	Z9148257	1500		
C395089A	1000	G5327066	1000	Z9209418	500		
C4074929	500	G6315401	500	Z938063A	1500		
C4089799	500	G6902048	2000	Z9380869	500		
C4317139	3000	G6935434	1000				
C4811311	1000	G900590A	1500				
C5280778	500	H0875467	1000				
C5520221	500	H3195106	3000				
C597169A	500	H3341587	1000				
C6022519	500	H3521712	3000				
C6041270	1000	H4496789	500				
C6045764	500	H464897A	500				
C6132632	500	K0002445	500				
C614357A	7000	K014696A	500				
D0232905	1000	K1115219	1500				
D0317161	2500	K1246321	1500				
D0427862	1000	K1846493	2500				
D0582299	3000	K2071487	5500				
D1322568	2500	K3130932	500				
D1803841	500	K3619451	500				
D1906349	1500	K4288017	2000				
D2196434	2000	K4380282	1000				
D2273013	4500	K4911431	1000				
D2356849	1000	K5610958	1500				
D2553318	3000	K5828392	500				
D2906857	500	K8110905	500				
D2994314	1000	K8839506	2000				
D3275001	500	K9255273	1000				
D379534A	2000	K9332332	2000				
D3946410	5500	M0155816	500				
D3957315	1500	M361370A	500				
D4228376	500	M6198061	500				
D5388113	500	M6227185	1500				
D5574782	500	P0026135	1000				
D5783454	500	P0939122	500				
D6007067	500	P1257009	500				
D6257225	500	P3070615	5500				
D6508074	1000	P3114671	500				
D7014377	3000	P3114760	500				
D7074655	3500	P3548094	2000				
D7074663	3500	P4166314	500				
D8129283	500	P4267579	1500				
D8153826	2500	P4338255	1000				
E1711079	1500	P5167926	500				
E213251A	500	P5739881	500				
E3127188	500	P5772048	1000				
E3662946	1000	P6605609	3000				
E3796055	1000	P7074135	1000				
E4383838	500	P7490503	500				
E4651344	500	P8207295	500				
E4906490	2500	P9015551	500				
E5931960	500	R0265496	1500				
E7029326	3000	R1775188	500				
E7071446	4000	R2265086	2000				
E7427364	5500	R3162914	500				
E7651779	5500	R4998382	500				
E7753210	500	R7196279	1000				
E7947643	500	R8710871	500				
E827426A	3000	R8850851	1000				
E852455A	1000	V0355062	500				
E8840494	500	V0412236	5500				
E8931198	1500	V0422819	2000				
E9398876	1500	V0724459	500				
E9799307	500	V1319558	5500				
E983868A	1000	Y0918758	500				
G0358540	5000	Y1472044	2000				
G0431329	3000	Y2456395	500				
G0665613	500	Y3778817	500				
G081466A	2000	Y4618880	3000				
G084772A	500	Y549171A	1500				
G1365702	3000	Z0334007	500				
G1408355	2000	Z0529215	8500				
G1413812	500	Z0589323	500				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	26500						
16492996	7000						
221876400001	10000						
A3596403	1000						
A7080789	500						
A7759587	5500						
A8957048	1000						
A9098243	1500						
A9765711	1000						
A9818076	5500						
B8882903	5500						
C2753934	3000						
C4743065	1500						
C6183725	1500						
C6407968	1500						
D0167402	2500						
D2092841	5500						
D245820A	4000						
D3921477	2000						
D5488495	1500						
D5867976	500						
D7529407	8500						
E676202A	2000						
E7430063	500						
E8721134	1500						
E9081724	500						
E9756756	4500						
G0128286	1000						
G4290371	20500						
G6001822	4500						
G619356A	17500						
G6311643	3000						
G7165527	1000						
G8060656	1000						
H3610618	1000						
H3811915	500						
K0914908	5500						
K5252083	3000						
K5828341	500						
K582835A	500						
P1977389	3000						
P3498569	2000						
P4800374	1500						
P8551522	3000						
R3011622	500						
R3719641	1500						
V0639974	1000						
Z6460683	3000						
Z894050A	5500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0000279	3500	013570023	60000	111184220	1000	227320546	7000
0000711	5500	013570024	10000	112214097	1000	227412525	1500
0001296	3000	013570025	3000	112358500	1000	227435773	14500
0001839	3500	013570026	11500	1145163	500	228228771	10000
0002056	2500	013570028	2000	121715687	4000	228519005	8500
0002531	3000	013570029	2000	125145613	5500	228788212	5500
0002556	500	013570030	5500	140322199	500	229100391	32500
0002897	500	013570031	1500	160164C	500	229124953	1000
0003121	5500	013570032	1000	160171C	500	229228002	5000
0003237	10000	013570033	1000	178312	1500	229232749	500
0003432	2000	013902100	1500	1877740	32500	229253968	1500
0003846	500	0174871	3500	200062537	1000	230124198	1000
0004198	500	020094400	17500	20037635	3000	230345720	1500
001041479	5500	0222723	3000	200398964	3000	231026198	1000
001102519	500	0327110	5500	201013015	500	232492280	1500
001121538	500	0355713	3000	201100054	5500	236196101	1500
001130832	500	0416445	1000	202021610	4000	236198883	5500
001163265	5500	043822S	17500	202074969	3000	236237939	3000
001238112	1000	0445597	4000	202105316	500	236545174	3000
001270314	2000	0451222	1000	202130014	5500	237491436	1000
001907800	3000	045574M	32500	202256232	2000	238084909	16000
002010541	500	05101012	500	204037139	1500	239292329	1000
002072917	1500	0511764	1500	204167472	2000	240120105	3000
002133100	1000	0531524	3000	204202089	5500	240360453	1000
002170031	1500	0532154	3500	204210311	1000	241415330	310500
002170155	2000	0549600	3500	20422151X	3000	241555127	1000
002213028	500	0572978	1500	204240010	1000	242225191	11500
003010017	1000	0573249	11500	204251331	1000	242289098	8500
003020025	500	0589039	1500	204668354	1500	246092308	14500
003021353	500	061790M	87500	204710016	500	249305954	2000
003251574	5500	0674711	500	205011618	3000	249339896	500
00328581X	2000	0721871	8500	205058616	11500	249381823	3000
004173211	1500	08161028	1000	205115410	3000	253123533	500
004203338	4000	0824147	5500	205120962	500	254318835	500
005152915	7000	0840901	2000	205133408	5500	254319270	1000
005210623	500	0845016	3500	205181718	500	255118689	500
006093200	1000	0890427	500	205202017	3000	255160020	1000
006131279	1000	0915102X	500	205260110	1500	255240905	3000
006177039	1000	0916945	17500	206013314	1500	255267221	500
006182700	11500	0925567	3500	206100166	1000	256131368	1000
007010012	1000	0974181	3000	206151753	8500	256173501	500
007232516	1500	0978022	17500	206152010	1000	256210444	11500
008031516	500	10036032	2500	206198039	1500	259309177	20500
008065600	500	101064677	17500	206287215	500	259343770	3000
008090035	2000	10109919	1000	206880S	5500	259576858	1000
008346500	144500	10114882	500	207053279	1000	262065001	7000
008405300	17500	10155520	500	207132579	500	262065002	7000
008553600	2000	10156917	2000	207153611	1000	262065003	8500
0086545	29500	102020053	500	207161994	1000	262065004	11500
008678900	1000	102034418	1000	207183154	32500	262065005	11500
008726500	1500	10205977	1500	207392S	2500	262065006	11500
008740600	1500	102169018	1000	208121210	2000	262065007	11500
009023021	1000	102231011	3000	209055789	1000	262065008	14500
009105914	500	10223207	8500	209117514	3500	262065009	14500
009136462	1000	102266118	3000	209157345	2000	262065010	17500
009140000	1000	10232109	8500	209162177	1500	262065011	17500
009240020	32500	10241531	2000	209280019	500	262065012	17500
009356600	1000	10264124	4500	210045812	1000	262065013	17500
009425700	1000	10277536	1000	21007401X	1500	262065014	17500
009603200	500	10283153	2500	210161815	1000	262065015	20500
010193090	500	103120337	5500	212006704	1000	262065016	20500
010281248	500	103151319	500	212129027	500	262065017	32500
011300314	4500	103280413	2500	21213653X	500	262065018	32500
012033512	1500	103285815	1000	212155063	1000	262065019	60000
012153400	3500	103290926	5500	212213714	1000	262065020	60000
01226121X	1000	103291218	500	220175137	23500	262065021	60000
012270910	4000	103314514	1500	220294201	5500	262065022	87500
012666700	500	104057919	3000	220304539	1000	262065023	87500
012679100	500	104203033	32500	220489462	1000	262065024	116000
0131474	1500	104250590	500	221224819	17500	262065025	144500
013570001	5500	106020953	1000	221540011	4000	262065026	310500
013570003	13000	107102022	500	222036246	20500	262065027	441000
013570004	1000	108081517	1500	2220772274	14500	262065028	875000
013570005	3000	108204017	4000	222197667	7000	264332727	4500
013570006	1000	108257795	16000	222332058	5500	264582578	500
013570007	1500	109034970	500	222339541	5500	266279835	1000
013570008	8500	109182611	2000	222378010	8500	266305275	1500
013570009	1500	109222516	1500	222381402	2000	266527639	500
013570010	267000	109242539	1500	222395410	8500	267147001	32500
013570012	8500	109300012	500	222432346	2000	267147002	32500
013570013	10000	110025136	3000	222454969	3500	267147003	17500
013570014	1000	11009131X	1000	222471781	14500	267147004	8500
013570015	17500	11010651X	5500	223222860	500	267147005	8500
013570016	14500	110108197	32500	224395053	500	267147006	3000
013570017	32500	110108641	1000	225580851	1000	267147007	2000
013570018	10000	11016103X	1500	226146660	7000	269151106	7000
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D8297836	8500	E9459794	1000	G5137070	1500	H0154050	3000
D8376078	1000	E9743050	1500	G51383081	2000	H0505945	1500
E026887	1500	E9779152	500	G52229769	3000	H0538665	3000
E02919883	1000	E980959	2000	G5237288	3500	H057582A	1000
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E05983761	5500	G0137226	1500	G5306344	32500	H0586686	1000
E06176336	5500	G02122152	7000	G53727676	2000	H0909442	3000
E06176337	5500	G047365A	2000	G5379155	5500	H1130775	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
H114458A	1000	IS3771215	1500	IS6754741	500	IS9712476	1000
H3210849	500	IS3872423	500	IS6814112	500	IS9714386	500
H3467114	5500	IS3901179	1000	IS6908019	7000	IS9769276	500
H3582800	1000	IS3970250	1000	IS6949322	3500	IS9849729	500
H361197	500	IS4011357	1500	IS7098294	500	IS9893686	1000
H3614761	2500	IS4044062	500	IS7104266	500	IS9907410	7000
H3808795P	1000	IS4108853	1500	IS7132534	2000	IS9951912	1500
H3809287	1000	IS4173779	500	IS7166927	500	IS9971829	1000
H3967834	1000	IS4218798	1000	IS7217537	500	IS9978003	1000
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H4164131	7000	IS4269328	500	IS7295791	500	K0012327	1500
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IS1137051	500	IS4551639	500	IS7560371	500	K0987220	1500
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IS2530382	1500	IS5582692	1000	IS8620313	2500	K356245A	4000
IS2575274	2000	IS5584192	500	IS8631033	500	K3684458	3000
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IS2716054	2500	IS5737780	500	IS8696375	3000	K3728307	1500
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IS3146421	500	IS6217662	3000	IS8966592	1000	K453347A	8500
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IS3667148	500	IS6555587	500	IS9329771	500	K5003407	11500
IS3676430	500	IS6589360	500	IS9349557	500	K5005469	3500
IS3677231	500	IS6672228	1500	IS9409162	500	K5395380	1000
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IS3688986	1500	IS6695148	1000	IS9566467	500	K5573831	2000
IS3711685	500	IS6735062	1500	IS9579694	500	K5624029	1000
IS3738751	1000	IS6744517	500	IS9607796	500	K572708	1500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
K5965918	1500	P0345877	5000	R7982754	1500	Y1550509	1000
K5997704	1500	P0350269	5500	R8559618	1500	Y1649041	1000
K6021808	500	P0473379	1000	R8734584	16000	Y1665497	500
K6099718	1000	P0486713	1500	R8784573	500	Y1917666	3000
K6137296	500	P0531328	1000	R880163A	2000	Y1999050	1500
K624999A	1000	P0668382	1000	R8819717	1500	Y2127693	1500
K632492	1500	P0923951	2000	R9018009	7000	Y213312A	2000
K6656730	1000	P1744589	3000	R9260691	2500	Y2504268	1000
K6699391	2500	P2576396	1000	TZ0786547	1000	Y252707	1000
K6776620	1000	P3203720	1000	V0080713	1000	Y2693915	500
K6829376	1000	P3276531	1000	V010761	500	Y280007A	10000
K6957641	3000	P3312821	5500	V0118346	3000	Y3283591	1000
K6986870	1000	P3456173	500	V0282014	5500	Y3384266	1000
K7003102	1000	P3591712	5500	V0292281	500	Y3660549	1500
K7067925	5500	P3863194	1500	V0292524	1500	Y3711364	1500
K7089562	500	P4569036	3500	V0330116	32500	Y3773572	1000
K7180802	1000	P4614430	500	V0385395	1500	Y3790507	1000
K7334761	1000	P5184464	3000	V0395358	1000	Y4278591	1000
K7468172	1000	P5296742	1000	V0506095	1000	Y4285431	1500
K759035	500	P533996	2000	V0517046	1000	Y4820647	1500
K7593848	1000	P5384560	1000	V0530972	2000	Y5722800	1000
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K7701896	3000	P568524	2000	V0579602	1000	Z0059766	1000
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K8566410	1000	P6727577	10000	V1045997	1500	Z0719790	1000
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K9342745	3000	P860975A	1500	W37631542	1500	Z0990338	1000
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K9619682	1000	P8702253	2000	W47162177	3500	Z170294	500
K9698159	3000	P8920102	500	W52626641	8500	Z1732898	1000
K9859934	1000	P8927816	8500	W55401152	2000	Z1737628	1000
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M0019793	3000	P9589299	1000	W62406947	500	Z181021A	1000
M0075227	1500	R0122350	1500	W66346385	5500	Z1833813	8500
M0109458	1500	R0317259	3000	W67202213	500	Z1865571	1000
M0186479	1000	R0478899	1000	W67341706	1500	Z1934660	1000
M0332165	5500	R0897131	3000	W68453132	3000	Z2043557	500
M0342608	2000	R1024182	2000	W72918248	500	Z2077389	8500
M0763069	1000	R1318178	1000	W73749739	5500	Z2175623	1000
M0992025	3000	R1456724	3000	W75193820	5500	Z2195640	1000
M1281963	500	R1489185	2000	W75652914	2000	Z219900A	2500
M1362572	60000	R1971521	1000	W81102707	2000	Z2249163	8500
M142683A	1000	R200097A	1500	W86929822	500	Z2273064	1000
M1438730	11500	R2558164	1500	W89163783	3500	Z2286166	1000
M153845A	1000	R2682698	87500	Y0052637	3000	Z2306604	1000
M2080120	500	R2969679	1000	Y0128366	1000	Z2352495	1000
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M2558780	1000	R3254169	32500	Y0346363	1500	Z2549140	2500
M2690298	1000	R3262706	500	Y0362431	1000	Z2767709	23500
M2718648	2500	R408271A	1000	Y0417481	1500	Z2774098	500
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M2788980	3500	R4393928	1000	Y0509602	1000	Z2834449	1000
M3115696	4500	R4443526	1000	Y0520258	1000	Z2835100	1000
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M4438901	500	R555528A	1500	Y0865891	1000	Z3381073	1000
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OS182420	7000	R5980398	10000	Y1079075	1000	Z34966229	3000
OS183165	32500	R5980428	23500	Y1137873	1500	Z359636	2500
OS200561	500	R6148580	1000	Y1189245	1000	Z360683	500
P003183A	1000	R6221180	1500	Y1215548	3000	Z3709176	8500
P0072501	1500	R6322920	1000	Y1338771	1000	Z3755208	1000
P0095994	2000	R6528138	1000	Y1431917	1000	Z3813054	1000
P0104381	1000	R6773620	1500	Y1470807	3000	Z3814115	1000
P0250027	3000	R6899985	8500	Y1505503	500	Z3844200	1000
P0304186	1000	R694459A	1000	Y1533078	1000	Z3893821	1000
P0328727	1000	R7764609	2000	Y1550495	1000	Z3937608	3000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z3994717	1000						
Z402001	500						
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Z4142714	1000						
Z4232586	1000						
Z4373457	500						
Z4432348	1000						
Z4435541	1000						
Z446715	2000						
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Z454233A	500						
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Z4817495	1000						
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Z4840934	8500						
Z5161275	1000						
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Z9590707	500						
Z9721291	2500						
Z9790722	1000						
Z9801880	1000						
Z982150	500						
Z9821504	500						

DISPATCH/COLLECTION OF SHARE CERTIFICATES

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required by the relevant Application Form, may collect their share certificate(s) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, December 14, 2016 or such other date as notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorized representatives each bearing a letter of authorization from their corporation stamped with their corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Wednesday, December 14, 2016.

Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Wednesday, December 14, 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, December 14, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Wednesday, December 14, 2016. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant’s own risk on or before Wednesday, December 14, 2016.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Wednesday, December 14, 2016. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Wednesday, December 14, 2016.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Wednesday, December 14, 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Wednesday, December 14, 2016.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Wednesday, December 14, 2016. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$8.50 per Share, the net proceeds from the Global Offering to be received by the Company (before any exercise of the Over-allotment Option and without taking into account any Shares to be allotted and issued upon the exercise of the options granted under the ESOP and the options that may be granted under the Share Option Scheme and any Shares that may be granted under the Share Award Scheme) after deduction of underwriting fees and commissions and estimated expenses paid and payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$4,688 million. The Company intends to apply the proceeds from the Global Offering as follows:

- Approximately HK\$1,359 million or approximately 29.0% of the Company's net proceeds is expected to be used over the next two years to continue the expansion of the smart hardware business by expanding the Company's component and raw material sourcing capacity, with a view to producing more smartphones and other smart hardware.
- Approximately HK\$1,060 million or approximately 22.6% of the Company's net proceeds is expected to be used over the next two to four years for making additional strategic investments and acquisitions in cash alone or in combination with equity.
- Approximately HK\$923 million or approximately 19.7% of the Company's net proceeds is expected to be used over the next two years to continue to implement its sales and marketing initiatives to expand its user base overseas and increase user engagement in China, including but not limited to launching online viral marketing campaigns, hosting product launch events and engaging KOLs and/or celebrities to promote its brand, as well as its smart hardware products and Internet services, in both China and overseas markets.
- Approximately HK\$615 million or approximately 13.1% of the Company's net proceeds is expected to be used over the next two to three years to continue the expansion of its Internet service business, including but not limited to purchasing more servers and increasing bandwidth capacity, leasing additional office space and hiring additional personnel.
- Approximately HK\$307 million or approximately 6.6% of the Company's net proceeds is expected to be used over the next two years to expand its research and development capabilities, including but not limited to hiring engineers, data scientists and analysts and acquiring technology-related intellectual property.
- Approximately HK\$424 million or approximately 9.0% of the Company's net proceeds is expected to be used for general working capital purposes.

If the Over-allotment Option is fully exercised by the Joint Global Coordinators, the Over-allotment Option Grantor will receive net proceeds of approximately HK\$721 million for 86,100,000 Shares to be sold and transferred upon the full exercise of the Over-allotment Option, respectively, based on the final Offer Price of HK\$8.50 per Share, after deduction of the underwriting fees and commissions payable by the Over-allotment Option Grantor. For details, please see the section headed "Future Plans and Use of Proceeds" in the Prospectus.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, December 15, 2016, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, December 15, 2016, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 15, 2016. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 1357.

By order of the Board of Directors
Meitu, Inc.
Cai Wensheng
Chairman and Executive Director

Hong Kong, December 14, 2016

As at the date of this announcement, the Executive Directors are Mr. CAI Wensheng and Mr. WU Zeyuan; the Non-executive Directors are Dr. GUO Yihong and Dr. LEE Kaifu; the Directors are Mr. GAN JP and Mr. TAN Hainan.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).