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**Meitu, Inc.**

**美图公司**

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “美图之家”)  
(Stock Code: 1357)

**POLL RESULTS OF ANNUAL GENERAL MEETING  
HELD ON JUNE 2, 2017**

Meitu, Inc. (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on June 2, 2017 as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company, the report of the Directors and the independent auditors’ report for the year ended December 31, 2016	2,993,745,450 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
2.	(a) To re-elect Mr. Cai Wensheng as executive Director of the Company.	2,987,475,450 (99.79%)	6,271,000 (0.21%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
	(b) To re-elect Mr. Wu Zeyuan as executive Director of the Company.	2,987,474,450 (99.79%)	6,271,000 (0.21%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
	(c) To re-elect Dr. Guo Yihong as non-executive Director of the Company.	2,987,428,450 (99.79%)	6,317,000 (0.21%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
3.	To authorize the Board of Directors of the Company to fix the remuneration of the Directors.	2,993,743,950 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
4.	To re-appoint PricewaterhouseCoopers as the Company's auditor and to authorize the Board of Directors of the Company to fix the auditor's remuneration.	2,993,745,450 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
5.	To give a general mandate to the directors to issue new shares of the Company not exceeding 20% of the total number of issued shares of the Company.	2,985,448,600 (99.72%)	8,295,350 (0.28%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
6.	To give a general mandate to the directors to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company.	2,993,743,950 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			
7.	To extend the general mandate to be given to the directors to allot, issue and deal with additional shares of the Company of an amount representing the total number of shares repurchased by the Company.	2,985,494,600 (99.72%)	8,249,350 (0.28%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed.			

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 4,248,068,050 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM was 4,248,068,050 shares. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and there were no shares requiring the holders to abstain from voting at the AGM under the Listing Rules.

Computershare Hong Kong Investor Services Limited, the Hong Kong Share Registrar of the Company, acted as scrutineer for the poll at the AGM.

Shareholders may refer to the circular dated April 28, 2017 for details of the above resolutions proposed at the AGM. The circular may be viewed and downloaded from the Company's website at <http://corp.meitu.com> or the designated website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

By order of the board  
**Meitu, Inc.**  
**Cai Wensheng**  
*Chairman*

Hong Kong, June 2, 2017

*As at the date of this announcement, the executive Directors are Mr. Cai Wensheng and Mr. Wu Zeyuan; the non-executive Directors are Dr. Guo Yihong and Dr. Lee Kai-Fu; the independent non-executive Directors are Mr. Ko Chun Shun Johnson, Mr. Zhou Hao and Ms. Lo Po Man.*